

EU27 vs USA Wine Trade Overview

2023 – 2025 (January-September)



EU27 vs USA Wine Trade Overview

January-September 2025



USA to EU27 EU27 to USA

Total Value
184.342.257€

Total Value
3.242.580.951€

Total Value Change
-16.8% (JAN-SEP: 2025vs2024)

Total Value Change
-7.9% (JAN-SEP: 2025vs2024)

Total Quantity
42.620.622kg

Total Quantity
470.253.371kg

Total Quantity Change
-18.8% (JAN-SEP: 2025vs2024)

Total Quantity Change
-3.2% (JAN-SEP: 2025vs2024)

Value Trade Balance Deficit
12 EU countries

Value Trade Balance Surplus
15 EU countries

Quantity Trade Balance Deficit
11 EU countries

Quantity Trade Balance Surplus
16 EU countries

Source: Eurostat 2025 preliminary data



1 QR – ∞ Δυνατότητες

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EU27 Wine Trade to USA 2023-2025 | Total Value (EUR)

Country	Exports 2023	Imports 2023	Balance 2023	Exports 2024	Imports 2024	Balance 2024	Exports 2025 (JAN-SEP)	Imports 2025 (JAN-SEP)	Balance 2025 (JAN-SEP)
Austria	19,039,783€	2,218,627€	16,821,156€	19,852,763€	1,012,871€	18,839,892€	13,354,171€	689,075€	12,665,096€
Belgium	7,797,358€	17,841,920€	-10,044,562€	4,245,326€	22,664,762€	-18,419,436€	3,185,393€	14,066,593€	-10,881,200€
Bulgaria	1,428,893€	113,455€	1,315,438€	1,339,930€	136,544€	1,203,386€	542,848€	11,496€	531,352€
Croatia	1,563,148€	229,733€	1,333,415€	1,444,582€	123,473€	1,321,109€	1,609,398€	120,504€	1,488,894€
Cyprus	359,798€	110,751€	249,047€	336,819€	59,678€	277,141€	207,541€	88,924€	118,617€
Czechia	138,690€	625,560€	-486,870€	455,866€	773,054€	-317,188€	1,745,880€	601,656€	1,144,224€
Denmark	4,226,620€	49,732,133€	-45,505,513€	4,350,309€	44,299,532€	-39,949,223€	3,401,192€	28,089,885€	-24,688,693€
Estonia		272,962€	-272,962€		96,502€	-96,502€		47,990€	-47,990€
Finland	40€	4,249,661€	-4,249,621€	108€	4,832,505€	-4,832,397€	12,792€	3,195,704€	-3,182,912€
France	2,191,333,147€	86,416,811€	2,104,916,336€	2,364,728,766€	77,675,294€	2,287,053,472€	1,497,667,964€	53,148,162€	1,444,519,802€
Germany	80,120,273€	52,361,793€	27,758,480€	87,639,219€	47,876,847€	39,762,372€	59,001,294€	24,628,113€	34,373,181€
Greece	16,895,886€	999,448€	15,896,438€	18,986,621€	415,901€	18,570,720€	13,431,112€	641,348€	12,789,764€
Hungary	2,713,127€	66,953€	2,646,174€	2,321,316€	22,939€	2,298,377€	1,844,588€	83,332€	1,761,256€
Ireland	554,752€	11,460,548€	-10,905,796€	2,307€	11,384,964€	-11,382,657€	2,390€	7,605,774€	-7,603,384€
Italy	1,758,305,543€	2,094,583€	1,756,210,960€	1,937,315,244€	3,322,112€	1,933,993,132€	1,349,643,406€	1,999,276€	1,347,644,130€
Latvia		977,729€	-977,729€		422,889€	-422,889€		115,070€	-115,070€
Lithuania	62,484€	55,145€	7,339€	75,889€	91,599€	-15,710€	6,332€	7,096€	-764€
Luxembourg	201,088€	63,771€	137,317€	179,225€	63,118€	116,107€	48,142€	64,767€	-16,625€
Malta		61,297€	-61,297€	144€	72,531€	-72,387€		15,751€	-15,751€
Netherlands	13,134,927€	25,435,026€	-12,300,099€	8,166,986€	30,095,236€	-21,928,250€	4,261,379€	23,924,865€	-19,663,486€
Poland	648€	1,589,216€	-1,588,568€	60,180€	1,487,090€	-1,426,910€	408€	1,151,901€	-1,151,493€
Portugal	100,089,376€	283,644€	99,805,732€	102,108,141€	706,150€	101,401,991€	67,527,717€	457,667€	67,070,050€
Romania	1,591,019€	271,788€	1,319,231€	1,471,823€	122,671€	1,349,152€	1,256,369€	227,342€	1,029,027€
Slovakia	164,036€	43,294€	120,742€	261,104€	14,120€	246,984€	250,800€	10,049€	240,751€
Slovenia	3,433,519€	16,482€	3,417,037€	3,843,107€	51,965€	3,791,142€	3,153,869€	17,873€	3,135,996€
Spain	313,108,741€	3,278,152€	309,830,589€	334,891,933€	2,425,597€	332,466,336€	220,425,750€	1,141,022€	219,284,728€
Sweden	248,139€	33,255,938€	-33,007,799€	128,113€	31,461,535€	-31,333,422€	216€	22,191,022€	-22,190,806€
Grand Total	4,516,511,035€	294,126,420€	4,222,384,615€	4,894,205,821€	281,711,479€	4,612,494,342€	3,242,580,951€	184,342,257€	3,058,238,694€



EU27 Wine Trade to USA 2023-2025 | Total Quantity (kg)

Country	Exports 2023	Imports 2023	Balance 2023	Exports 2024	Imports 2024	Balance 2024	Exports 2025 (JAN-SEP)	Imports 2025 (JAN-SEP)	Balance 2025 (JAN-SEP)
Austria	3,113,870kg	50,017kg	3,063,853kg	3,292,423kg	2,992kg	3,289,431kg	2,482,350kg	17,162kg	2,465,188kg
Belgium	1,419,874kg	6,554,297kg	-5,134,423kg	1,343,463kg	11,517,403kg	-10,173,940kg	804,243kg	5,929,865kg	-5,125,622kg
Bulgaria	411,077kg	5,835kg	405,242kg	419,708kg	20,794kg	398,914kg	167,305kg	388kg	166,917kg
Croatia	222,943kg	7,855kg	215,088kg	218,076kg	8,264kg	209,812kg	225,169kg	7,342kg	217,827kg
Cyprus	73,024kg	18,777kg	54,247kg	38,756kg	7,009kg	31,747kg	23,759kg	6,296kg	17,463kg
Czechia	14,444kg	36,682kg	-22,238kg	42,828kg	26,237kg	16,591kg	36,297kg	22,982kg	13,315kg
Denmark	38,527kg	12,793,009kg	-12,754,482kg	49,243kg	14,251,766kg	-14,202,523kg	13,227kg	9,834,285kg	-9,821,058kg
Estonia		31,990kg	-31,990kg		3,381kg	-3,381kg		6,728kg	-6,728kg
Finland	4kg	1,623,237kg	-1,623,233kg	33kg	1,879,553kg	-1,879,520kg	991kg	1,068,754kg	-1,067,763kg
France	166,294,615kg	4,363,902kg	161,930,713kg	181,180,642kg	4,841,410kg	176,339,232kg	129,557,677kg	2,933,163kg	126,624,514kg
Germany	16,387,804kg	18,859,312kg	-2,471,508kg	16,108,126kg	20,137,651kg	-4,029,525kg	11,381,849kg	11,997,585kg	-615,736kg
Greece	2,494,199kg	30,056kg	2,464,143kg	2,700,115kg	19,951kg	2,680,164kg	1,944,173kg	27,639kg	1,916,534kg
Hungary	382,518kg	2,189kg	380,329kg	319,252kg	1,252kg	318,000kg	175,664kg	15,538kg	160,126kg
Ireland	5,997kg	3,112,678kg	-3,106,681kg	274kg	3,060,911kg	-3,060,637kg	468kg	2,036,504kg	-2,036,036kg
Italy	338,529,100kg	182,305kg	338,346,795kg	362,195,749kg	129,470kg	362,066,279kg	256,845,067kg	124,863kg	256,720,204kg
Latvia		288,511kg	-288,511kg		134,285kg	-134,285kg		26,173kg	-26,173kg
Lithuania	29,994kg	10,873kg	19,121kg	39,669kg	10,987kg	28,682kg	2,384kg	204kg	2,180kg
Luxembourg	16,848kg	1,334kg	15,514kg	17,884kg	1,063kg	16,821kg	6,000kg	235kg	5,765kg
Malta		2,915kg	-2,915kg	36kg	7,720kg	-7,684kg		3,951kg	-3,951kg
Netherlands	2,029,735kg	4,777,602kg	-2,747,867kg	1,204,013kg	5,627,162kg	-4,423,149kg	678,498kg	4,012,078kg	-3,333,580kg
Poland	104kg	946,367kg	-946,263kg	3,266kg	735,123kg	-731,857kg	17kg	602,545kg	-602,528kg
Portugal	23,364,919kg	7,178kg	23,357,741kg	23,547,590kg	16,828kg	23,530,762kg	16,948,851kg	62,451kg	16,886,400kg
Romania	622,448kg	13,351kg	609,097kg	591,174kg	5,497kg	585,677kg	463,372kg	9,854kg	453,518kg
Slovakia	15,650kg	9,689kg	5,961kg	25,549kg	4,750kg	20,799kg	26,956kg	2,141kg	24,815kg
Slovenia	793,152kg	367kg	792,785kg	830,705kg	197kg	830,508kg	734,833kg	249kg	734,584kg
Spain	63,847,705kg	169,903kg	63,677,802kg	68,701,836kg	202,545kg	68,499,291kg	47,734,154kg	51,682kg	47,682,472kg
Sweden	596kg	6,637,326kg	-6,636,730kg	868kg	5,718,836kg	-5,717,968kg	67kg	3,819,965kg	-3,819,898kg
Grand Total	620,109,147kg	60,537,557kg	559,571,590kg	662,871,278kg	68,373,037kg	594,498,241kg	470,253,371kg	42,620,622kg	427,632,749kg



Δημιουργήστε εύκολα και γρήγορα το δικό σας

Wine Club με:

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**Και πολλά ακόμη για να ενεργοποιήσετε ένα απευθείας κανάλι
επικοινωνίας & πωλήσεων προς τους καταναλωτές σας
(Direct To Consumer – DTC)**

**Επικοινωνήστε μαζί μας στο 211 23 43 001 ή στο
info@oensights.com για περισσότερες πληροφορίες**





EU27 Wine Trade to USA 2023-2025 | Total Value Change (%)

Country	Exports 2023 (JAN-SEP)	Imports 2023 (JAN-SEP)	Exports 2024 (JAN-SEP)	Imports 2024 (JAN-SEP)	Exports 2025 (JAN-SEP)	Imports 2025 (JAN-SEP)	Exports Change 2024	Imports Change 2024	Exports Change 2025	Imports Change 2025
Austria	15,938,766€	2,050,729€	15,135,627€	821,689€	13,354,171€	689,075€	-5.00%	-59.90%	-11.80%	-16.10%
Belgium	6,468,665€	11,769,374€	3,050,035€	15,994,597€	3,185,393€	14,066,593€	-52.80%	35.90%	4.40%	-12.10%
Bulgaria	1,219,712€	104,488€	1,103,461€	43,757€	542,848€	11,496€	-9.50%	-58.10%	-50.80%	-73.70%
Croatia	1,207,777€	103,610€	1,097,066€	82,162€	1,609,398€	120,504€	-9.20%	-20.70%	46.70%	46.70%
Cyprus	307,447€	94,306€	288,825€	54,728€	207,541€	88,924€	-6.10%	-42.00%	-28.10%	62.50%
Czechia	103,902€	346,225€	317,282€	480,686€	1,745,880€	601,656€	205.40%	38.80%	450.30%	25.20%
Denmark	3,540,219€	35,241,185€	3,453,335€	31,599,176€	3,401,192€	28,089,885€	-2.50%	-10.30%	-1.50%	-11.10%
Estonia		187,403€		82,116€		47,990€		-56.20%		-41.60%
Finland	30€	3,209,553€	46€	4,046,432€	12,792€	3,195,704€	53.30%	26.10%	27708.70%	-21.00%
France	1,730,372,143€	23,460,376€	1,674,396,955€	66,991,327€	1,497,667,964€	53,148,162€	-3.20%	185.60%	-10.60%	-20.70%
Germany	60,445,190€	38,844,016€	65,707,053€	41,545,701€	59,001,294€	24,628,113€	8.70%	7.00%	-10.20%	-40.70%
Greece	13,997,744€	567,826€	14,512,854€	386,799€	13,431,112€	641,348€	3.70%	-31.90%	-7.50%	65.80%
Hungary	1,894,022€	38,183€	1,702,085€	16,515€	1,844,588€	83,332€	-10.10%	-56.70%	8.40%	404.60%
Ireland	554,296€	8,106,835€	256€	8,499,681€	2,390€	7,605,774€	-100.00%	4.80%	833.60%	-10.50%
Italy	1,298,937,458€	1,545,446€	1,407,829,222€	2,050,388€	1,349,643,406€	1,999,276€	8.40%	32.70%	-4.10%	-2.50%
Latvia		755,710€		416,484€		115,070€		-44.90%		-72.40%
Lithuania	38,493€	55,145€	51,529€	53,671€	6,332€	7,096€	33.90%	-2.70%	-87.70%	-86.80%
Luxembourg	174,413€	31,939€	71,799€	37,615€	48,142€	64,767€	-58.80%	17.80%	-32.90%	72.20%
Malta		35,092€	144€	43,930€		15,751€		25.20%	-100.00%	-64.10%
Netherlands	11,096,652€	20,479,480€	5,061,805€	22,922,795€	4,261,379€	23,924,865€	-54.40%	11.90%	-15.80%	4.40%
Poland	395€	1,051,700€	60,141€	1,120,234€	408€	1,151,901€	15125.60%	6.50%	-99.30%	2.80%
Portugal	77,068,879€	200,702€	76,840,829€	320,719€	67,527,717€	457,667€	-0.30%	59.80%	-12.10%	42.70%
Romania	1,151,788€	207,810€	1,231,987€	21,284€	1,256,369€	227,342€	7.00%	-89.80%	2.00%	968.10%
Slovakia	128,963€	30,951€	211,062€	9,059€	250,800€	10,049€	63.70%	-70.70%	18.80%	10.90%
Slovenia	2,568,039€	8,955€	2,940,559€	47,953€	3,153,869€	17,873€	14.50%	435.50%	7.30%	-62.70%
Spain	235,952,658€	2,301,200€	246,322,117€	1,459,814€	220,425,750€	1,141,022€	4.40%	-36.60%	-10.50%	-21.80%
Sweden	245,193€	25,618,033€	99,731€	22,541,114€	216€	22,191,022€	-59.30%	-12.00%	-99.80%	-1.60%
Grand Total	3,463,412,844€	176,446,272€	3,521,485,805€	221,690,426€	3,242,580,951€	184,342,257€	1.70%	25.60%	-7.90%	-16.80%



EU27 Wine Trade to USA 2023-2025 | Total Quantity Change (%)

Country	Exports 2023 (JAN-SEP)	Imports 2023 (JAN-SEP)	Exports 2024 (JAN-SEP)	Imports 2024 (JAN-SEP)	Exports 2025 (JAN-SEP)	Imports 2025 (JAN-SEP)	Exports Change 2024	Imports Change 2024	Exports Change 2025	Imports Change 2025
Austria	2,590,848kg	45,547kg	2,487,735kg	2,557kg	2,482,350kg	17,162kg	-4.00%	-94.40%	-0.20%	571.20%
Belgium	1,019,921kg	3,914,898kg	1,047,131kg	7,244,181kg	804,243kg	5,929,865kg	2.70%	85.00%	-23.20%	-18.10%
Bulgaria	352,276kg	5,551kg	330,870kg	16,510kg	167,305kg	388kg	-6.10%	197.40%	-49.40%	-97.60%
Croatia	182,424kg	3,071kg	163,894kg	5,014kg	225,169kg	7,342kg	-10.20%	63.30%	37.40%	46.40%
Cyprus	65,363kg	17,097kg	32,600kg	5,679kg	23,759kg	6,296kg	-50.10%	-66.80%	-27.10%	10.90%
Czechia	10,860kg	23,024kg	30,133kg	14,583kg	36,297kg	22,982kg	177.50%	-36.70%	20.50%	57.60%
Denmark	34,835kg	10,120,138kg	45,596kg	10,955,095kg	13,227kg	9,834,285kg	30.90%	8.30%	-71.00%	-10.20%
Estonia		21,841kg		3,372kg		6,728kg		-84.60%		99.50%
Finland	3kg	1,265,794kg	31kg	1,625,742kg	991kg	1,068,754kg	933.30%	28.40%	3096.80%	-34.30%
France	131,802,462kg	2,894,312kg	134,276,807kg	3,655,233kg	129,557,677kg	2,933,163kg	1.90%	26.30%	-3.50%	-19.80%
Germany	12,485,441kg	14,009,792kg	12,217,361kg	17,197,094kg	11,381,849kg	11,997,585kg	-2.10%	22.80%	-6.80%	-30.20%
Greece	2,039,587kg	14,269kg	2,063,657kg	18,154kg	1,944,173kg	27,639kg	1.20%	27.20%	-5.80%	52.20%
Hungary	275,920kg	2,095kg	245,501kg	835kg	175,664kg	15,538kg	-11.00%	-60.10%	-28.40%	1760.80%
Ireland	5,962kg	2,270,641kg	54kg	2,308,153kg	468kg	2,036,504kg	-99.10%	1.70%	766.70%	-11.80%
Italy	250,526,843kg	165,759kg	262,867,212kg	86,209kg	256,845,067kg	124,863kg	4.90%	-48.00%	-2.30%	44.80%
Latvia		239,595kg		133,988kg		26,173kg		-44.10%		-80.50%
Lithuania	18,759kg	10,873kg	27,069kg	5,280kg	2,384kg	204kg	44.30%	-51.40%	-91.20%	-96.10%
Luxembourg	15,123kg	366kg	5,640kg	88kg	6,000kg	235kg	-62.70%	-76.00%	6.40%	167.00%
Malta		2,462kg	36kg	6,291kg		3,951kg		155.50%	-100.00%	-37.20%
Netherlands	1,803,563kg	3,843,054kg	742,708kg	4,433,251kg	678,498kg	4,012,078kg	-58.80%	15.40%	-8.60%	-9.50%
Poland	85kg	628,077kg	3,258kg	541,082kg	17kg	602,545kg	3732.90%	-13.90%	-99.50%	11.40%
Portugal	18,305,168kg	2,494kg	17,940,057kg	14,967kg	16,948,851kg	62,451kg	-2.00%	500.10%	-5.50%	317.30%
Romania	491,124kg	7,634kg	521,170kg	244kg	463,372kg	9,854kg	6.10%	-96.80%	-11.10%	3938.50%
Slovakia	12,682kg	6,844kg	20,265kg	2,704kg	26,956kg	2,141kg	59.80%	-60.50%	33.00%	-20.80%
Slovenia	572,927kg	118kg	646,242kg	151kg	734,833kg	249kg	12.80%	28.00%	13.70%	64.90%
Spain	47,651,676kg	147,781kg	50,133,567kg	147,290kg	47,734,154kg	51,682kg	5.20%	-0.30%	-4.80%	-64.90%
Sweden	476kg	5,255,899kg	549kg	4,077,906kg	67kg	3,819,965kg	15.30%	-22.40%	-87.80%	-6.30%
Grand Total	470,264,328kg	44,919,026kg	485,849,143kg	52,501,653kg	470,253,371kg	42,620,622kg	3.30%	16.90%	-3.20%	-18.80%



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